

Client Details

Overview

Clicking on a client's name opens the **Client Details** page — a full view of all information, history, and actions related to that client.

Client Information Fields

Field	Description
Client ID	Unique identifier assigned to the client.
Name (Arabic)	Client's name in Arabic.
Name (English)	Client's name in English.
Mobile	Contact number.
Email	Email address.
Broker / Broker Agent	If referred by a broker or agent, their details appear here.
Sales Team	The salespeople responsible for this client, with their contact info.
Notes	Any notes recorded about the client.
Files / Private Files	Upload and view documents related to the client.

Available Actions from the Client Profile

Action	Description
Client Update History	View a log of all changes made to the client's profile.

Action	Description
Sell Unit	Start the unit sale process for this client.
Add EOI	Register an Expression of Interest for a unit.
Payment History	View all payment transactions linked to this client.
Client History	Review the full interaction history with this client.
Unit Actions History	Track all updates and interactions related to units the client is interested in.
Create Client Requests	Submit a new request on behalf of the client.
View Client Tickets	See all support tickets linked to this client.
View Client EOIs	See all Expressions of Interest submitted by or for this client.

KAMAL ALI MOHAMED
View Lead Info

[CLIENT UPDATE HISTORY](#)
[SELL A UNIT](#)
[ADD EOI](#)
[PAYMENT HISTORY](#)
[CLIENT HISTORY](#)
[UNIT ACTIONS HISTORY](#)

Name	kamal ali Mohamed
Mobile	201183833205
Mobile 2	201762818798
Email	kamalali@gmail.com
Nationality	egyptian
Civil ID/Passport Number	2640311245167
Address	104 peace street center ismailiabbbbbb gggggg

Client Tickets

Scrolling down, you'll find a list of all **support tickets** related to this client, showing:

- Ticket Number
- Type
- Name
- Phone
- Communication Method

Client EOIs (Expression of Interest)

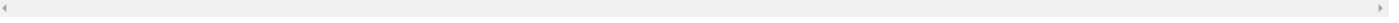
Also visible on this page — all EOIs submitted for this client, showing:

- EOI Serial

- Project
- Creator
- Salesperson
- Broker
- EOI Status

[CLIENT TICKETS](#)

Ticket Numbers Type Name Phone Communication Method Note Date Salesman Leads ID Project Source Unit Type Related Item Done Date User Recall Project State



[CLIENT EOIS](#)

EOI Serial	Project	Creator	Salesmen	Broker	Creation Date	Amount	Status Update Date	EOI Status	EOI Note	Actions
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