

Pending / Blocked Brokers

Overview

This tab shows broker companies that are either **pending approval** or have been **blocked** from the system.

NUMBER OF BROKERS : 1

<input type="checkbox"/>	broker name	authorized name	Mobile	Indirect Sales	total agents	Creation date	Didn't Add Lead Since	Actions
<input type="checkbox"/>	Alpari	Alpari	201007841914	Sales Agent	0	2025-08-31	0 Month 0 Days	...

Brokers List

Same columns as Active Brokers: Broker Name, Authorized Name, Mobile, Indirect Sales, Total Agents, Creation Date, Didn't Add Lead Since.

Available Actions

Action	Description
Unblock	Reactivate a blocked broker and move them to Active Brokers.
Delete	Permanently remove the broker.
Assign	Assign a salesman to the broker.

Available Filters

Filter	Description
Indirect Sales	Filter by assigned indirect sales team member.
Broker Creator	Filter by who added the broker.
Type	Filter by broker type.
Creation Date	Filter by when the broker was added (From / To).
Last Update Date	Filter by when the broker record was last updated (From / To).
Didn't Add Lead Since	Filter brokers who haven't submitted leads since a certain date.

Block New Brokers By Default

If the setting **Block New Brokers By Default** is enabled in **Broker Settings**, all newly registered brokers will automatically land in this tab as Pending/Blocked until manually approved.

“ Go to **Settings** → **Broker Settings** to enable or disable this option.

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