

Primary Units — Project Units History

Overview

The **Project Units History** tab provides a complete audit log of all actions taken on all primary units — across all projects and phases. Use it to track every show, hold, contract, price change, and any other activity on any unit.

What You See

Column	Description
Client	The client associated with the action.
User	The CRM user who performed the action.
Unit	The unit the action was performed on.
Action	The type of action (e.g., Show, Hold, Contract, Change Price).
Action Date	The date the action was set to take effect.
Note	Any note recorded with the action.
Creation Date/Time	When the action was logged in the system.

UNIT LOG							Search...	Q
Client	User	Unit	Action	Action Date	Note	Creation Date/Time		
haia yaqoub hamdy1	Admin	B-112_unit0	Show	2026-07-05		2026-07-05 13:14:17		
haia yaqoub hamdy1	Admin	B-112_unit0	Hold	2026-07-05		2026-07-05 13:14:57		
haia yaqoub hamdy1	Admin	B-112_unit0	Contract	2026-07-06		2026-07-05 13:15:56		
haia yaqoub hamdy1	Admin	B-112_unit0	Change Price	2026-07-05	Price changed by Admin to 10000000	2026-07-05 13:15:56		
abdelkarim hassan	Admin	G-12_unit0	Show	2026-07-05		2026-07-05 14:31:56		
abdelkarim hassan	Admin	G-12_unit0	Hold	2026-07-05		2026-07-05 14:33:19		
abdelkarim hassan	Admin	G-12_unit0	Contract	2026-07-15	sales	2026-07-05 14:34:45		
abdelkarim hassan	Admin	G-12_unit0	Change Price	2026-07-05	Price changed by Admin to 50000000	2026-07-05 14:34:45		

Available action: **Search**.

Available Filters

Filter	Description
Date	Filter by date range (From / To).
Project	Filter by project.
State	Filter by pipeline state (Show, Hold, Contract).
Unit	Filter by unit name.
Client	Filter by client name.

“ Use Project Units History to investigate what happened to a specific unit, verify when a deal was confirmed, or review a salesman's activity across all primary units.

Created 2026-07-05 13:19:34 UTC by Admin

Updated 2026-07-05 13:19:56 UTC by Admin